

Residential Natural Gas Conversion Rebate Program

Available to NYSEG residential natural gas customers located in Clinton County and approved Pilot Project areas.

How to Participate: Please use this checklist to mark off each completed step.

O **Step 1:** Equipment must be new and installed after May 1, 2017 to be eligible for the current rebate amounts listed below. Equipment must replace non-natural gas equipment to to qualify.

Natural Gas Equipment Rebate List

EQUIPMENT	REBATE
Heating System Conversion ¹	\$500
Furnace AFUE ≥ 90	
Water Boiler AFUE ≥ 85	
ENERGY STAR Storage Water Heater ≥ 40 Gallons ² ENERGY STAR Tankless Water Heater ³	
Low Income Rebate ⁴	\$750

AFUE = Annual Fuel Utilization Efficiency | EF = Energy Factor

- O **Step 2:** A fillable rebate form is available at **nyseg.com**. Complete this form and print it for mailing when your equipment has been installed. You may also call **585.484.3819** to request a rebate application.
- O **Step 3:** Once your eligible equipment has been installed, complete, sign and mail the rebate application form.

- O **Step 4:** Include a paid invoice(s)/receipt(s) indicating:
 - O Retailer/Contractor name, business address and phone.
 - O Equipment type; manufacturer and model number of each piece of equipment.
 - Total installed cost of each piece of equipment. <u>IMPORTANT</u>: Rebate applications without the total cost of each piece of equipment will not be processed.
 - O Installation date and service address.
- O **Step 5:** Please keep a copy of all submitted documents for your records.
- O **Step 6:** Mail the completed form along with a copy of dated receipt(s)/proof(s) of purchase to:

NYSEG/RG&E Rebate Program 40 Washington Street, Suite 2000 Westborough, MA 01581

If your rebate application is complete and you meet all program requirements, a rebate check will be mailed within 4 to 6 weeks. If your application is selected for verification (see page 3, number 5), rebate processing may take additional time.

For questions regarding this program, please call **585.484.3819**.

¹ Heating System Conversions up to \$500 not exceed conversion cost.

 $^{^{\}rm 2}$ ENERGY STAR tank type water heater with EF of .67 or greater.

³ ENERGY STAR tankless water heater with EF of .82 or greater.

⁴ Low Income must show HEAP eligibility for previous 12 months.

Program Guidelines and Restrictions

- 1. **Natural Gas Heating Conversion Program** Conversion rebates are available to all homeowners in Clinton County or other previously-identified pilot program areas who convert their primary heating equipment to natural gas equipment. An additional rebate is available to customers participating in the natural gas heating conversion program who have received HEAP benefits within twelve months prior to the rebate application date, and can provide a HEAP Award Letter.
- 2. Eligible equipment must be installed at the location corresponding to the NYSEG residential natural gas customer account number provided on this rebate application.
- 3. **If you are a landlord** and own the property where the equipment is to be installed, **you must call 585.484.3819 to request** a **rebate application**. You must also provide proof of ownership (such as a tax bill or water bill) that includes the address where the eligible equipment is installed.
- 4. If you do not own the property where the equipment is to be installed, you must have the right or permission from the property owner to install the equipment.
- 5. If more than one of the same type of eligible equipment is installed (e.g., two furnaces or two boilers), complete a separate rebate application for each unit of eligible equipment. Note: Maximum rebate amount per account cannot exceed total installed price.
- 6. Installations must conform to all applicable codes, standards and the rebate **Terms and Conditions** found on page 3.
- 7. Contractors must conduct a heat loss calculation and size any eligible heating equipment accordingly.
- 8. This program may be modified or terminated at any time and without notice.
- 9. Correction requests to rebate applications that have already been processed and paid must be made within 30 days of the date the rebate check was mailed to the customer. Correction requests received after 30 days from the mail date of the rebate check will not be honored.

Terms and Conditions

- 1. **Customer Eligibility:** Eligible customers must be residential natural gas customer of NYSEG with an active utility account or have proof of ownership of a property served by NYSEG. Equipment must replace non-natural gas equipment to qualify.
- 2. **Submission Deadline:** Rebate applications must be filled out completely, signed, accompanied by dated itemized receipt(s) and proof of ownership (when necessary).
- 3. **Equipment Eligibility:** The energy efficiency level of the eligible equipment determines the rebate amount (defined in the equipment rebate list). **The maximum rebate amount per account cannot exceed the total installed price**.
 - To be eligible, furnaces and boilers must be Air Conditioning, Heating and Refrigeration Institute (AHRI) or ENERGY STAR® approved. To determine if your equipment qualifies, view the **ahridirectory.org** or **energystar.gov** websites. NYSEG will provide rebates for approved equipment up to the rebate amount indicated on the equipment rebate list. Projects greater than ten units per account number require pre approval from NYSEG for rebate funds to be reserved. Call **585.484.3819** for pre approval.
 - Eligible equipment must be installed at the address corresponding to the NYSEG account number given on the rebate application.
 - NYSEG residential customers installing high efficiency equipment may also be eligible for NYSEG's Energy Efficiency Program, but are not eligible for additional incentives through any other energy efficiency programs in New York State. To learn more about NYSERDA initiatives, visit NYSERDA's website at **nyserda.ny.gov/residential** or call **1.877.NYSMART** (**1.877.697.6278** extension 2).
- 4. **Changes to Residential Natural Gas Equipment Rebate Program:** This program may be modified or terminated at any time and without notice. <u>In the event that the rebate amount changes during the course of the program, the application postmark date will be used to determine equipment eligibility and rebate amount.</u>
- 5. **Installation Verification:** Prior to or after paying any rebate, NYSEG reserves the right to conduct a site visit to verify that the installed equipment is eligible for rebate. The site visit, and all aspects related to the site visit, is conducted solely for such purpose. The site visit is not a safety review and is not intended for any other purposes. A rebate will not be paid if NYSEG is not able to conduct any required verification.
- 6. **Contractor Verification:** Eligible equipment must be installed by a licensed contractor or a contractor who has provided you with either a Federal ID (tax) number or a Certificate of Insurance. NYSEG reserves the right to confirm the validity of your contractor.
- 7. **Warranties:** NYSEG and the utility rebate administrator do not endorse, guarantee or warrant any particular contractor, manufacturer or installation. NYSEG and the utility rebate administrator do not guarantee any energy savings as a result of the purchase and installation of eligible equipment.
- 8. **Property Rights**: Rebate applicants hereby represent and warrant that if they do not own the property where the eligible equipment is to be installed, participant has the right and/or consent from the landlord or owner of the property to have the eligible equipment installed.
- 9. **Tax Liability:** Rebate recipients of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. NYSEG and the utility rebate administrator are not responsible for any tax liability which may be imposed as a result of receipt of the rebates provided by NYSEG to the customer.
- 10. **Liability & Release:** As part of the consideration for participating in the program, rebate recipients hereby release and shall indemnify, hold harmless and defend NYSEG and the utility rebate administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys' fees) of any nature whatsoever arising directly out of or in connection with the installation of high efficiency equipment at the premises or any material and labor required for such installation.





NYSEG RG&E Residential Rebate Program Application

				[page 1 of 2]
UTILITY: ONYSEG	UTILITY ACCOUNT NUMBER:	(Equipment Location)		
	()	()	
Contact Name	Day Ti	ne Phone	Evening Phone	
()				
Fax	Email			
Address Where Equipment Was Install	ed City		State	ZIP
Mailing Address (If Different from Abo	ve) City		State	ZIP
Required: Dwelling Type: O Single	Family O Multifamily Approximate Square	Footage of Home:	Age of Home: 1978 or Ear	lier ○ 1979 to 2006 ○ 2007 or Later
	ems being installed/rebated on the same account O Adding a second furnace O Other (p	,	eason: O To replace multiple exis	
NATURAL GAS HEATING O	ONVERSION PROGRAM			
Total Installed Cost Date Installe	d			
NATURAL GAS WARM AIR	FURNACE: ○ Furnace AFUE ≥ 90 ○ Fur	nace AFUE ≥ 94 w/ ECM		
New Furnace Manufacturer	New Model #	Total Installed Cost	Date Installed	
Required: Old Furnace Manufacture	Old Model #	Old AFUE	Old Size (Btu/Hr)	
Was It: O Natural Gas O Oil O	Electric O Propane O Coal O Kerosene	O Other		
NATURAL GAS BOILER: O	Water Boiler AFUE ≥ 85 O Water Boiler AFUE ≥	90		
New Boiler Manufacturer	New Model #	Total Installed Cost	Date Installed	
Required: Old Boiler Manufacturer	Old Model #	Old AFUE	Old Size (Btu/Hr)	
Was It: O Natural Gas O Oil O	Electric O Propane O Coal O Kerosene	Other		
ENERGY STAR NATURAL O	GAS WATER HEATER: ○ Tank Type ≥ 4	O Gallons, $EF \ge .67$ O Tankless, $EF \ge .82$	2	
New Water Heater Manufacturer	New Model #	Size (Gallons)	EF Total	Installed Cost Date Installed
Required: Old Water Heater Manufac	turer Old Model #	Size (Gallons)	Was It: O Natural Gas	O Oil O Electric O Propane

Company Address City () () Business Phone Fax			
() Business Phone Fax		State	ZIP
Business Phone Fax			
		Email	
CALCULATE YOUR REBATE:		•	
EQUIPMENT	REBATE	REBATE REQUESTED	
O Heating System Conversion ¹	\$500	\$	
O Furnace AFUE≥90	\$1,000	\$	Project
O Furnace AFUE ≥ 94	\$1,500	\$	SHARE
O Water Boiler AFUE≥85	\$1,000	\$	Heating Fund
O Water Boiler AFUE≥90	\$1,500	\$	
O ENERGY STAR Storage Water Heater ≥ 40 Gallons ²	\$500	\$	NOTE: You can make a tax-deductible
O ENERGY STAR Tankless Water Heater ³	\$500	\$	donation to the Project SHARE Heating
O Low Income Rebate ⁴	\$750	\$	Fund with a portion of your rebate: ○\$10 ○\$20 ○\$50
TOTAL Rebate Amour	nt Requested	= \$	Donations to the Project SHARE Heating Fund help
Less Project SHARE Heating Fund Donation Amou	_		eligible customers pay for energy emergencies. The Project SHARE Heating Fund is administered by
AFUE = Annual Fuel Utilization Efficiency EF = Energy Factor 1 Heating System Conversions up to \$500 not exceed conversion cost. 2 ENERGY STAR tank type water heater with EF of .67 or greater. 3 ENERGY STAR tankless water heater with EF of .82 or greater. 4 Low Income must show HEAP eligibility for previous 12 months.	TAL REBATE	= \$	HeartShare Human Services of New York. Every dolla donated goes to help those in need. Donations made through this rebate program are tax deductible.
Where did you hear about this program? ○ Sales Rep ○ Heating Co ○ Print Advertising ○ Internet ○ Utility Bill Insert ○ Radio/TV ○ F			
REQUIRED – PLEASE CHECK AND SIGN HERE: O I affirm that this installation has been performed by a licensed contra	actor or a con	rractor who provid	ed me with a Federal ID (tax) number or
Certificate of Insurance confirming that they perform these installati		· ·	
By signing this application, I agree to the Terms and Conditions set forth on this application information and my attestation to determine whether a rebate will be issued. I understand rebate denial, and I assume full liability for any misrepresentations I make regarding this apto release the data provided in this application and all related account information, including energy efficiency evaluation and energy savings reporting only.	n. I acknowledge to that any omission oplication. I furthe	nat NYSEG, its company s, misrepresentations o r acknowledge that I am	partners, New York agencies and authorities will use th r inaccuracies on this application may be a basis for a authorized and hereby grant NYSEG express permissio
SIGNATURE OF REBATE RECIPIENT		DATE	



MAIL COMPLETED, SIGNED APPLICATION AND ALL CORRESPONDING DOCUMENTATION TO:

NYSEG/RG&E Rebate Program • 40 Washington Street, Suite 2000 • Westborough, MA 01581 Please allow 4 to 6 weeks for your rebate request to be processed.